



中信國際金融控股有限公司

CITIC INTERNATIONAL FINANCIAL HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)
(Stock Code: 183)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the Eightieth Annual General Meeting of the members of CITIC International Financial Holdings Limited (the “**Company**”) will be held at The Ballroom, The Ballroom Level, Ritz-Carlton, 3 Connaught Road Central, Hong Kong on Thursday, 19 May 2005 at 10:00 a.m. for the following purposes:–

1. To receive and consider the financial statements together with the Reports of the Directors and of the Auditors for the year ended 31 December 2004;
2. To declare a final dividend;
3. To re-elect Directors and to authorise the Board to fix their remuneration for the year ended 31 December 2004;
4. To appoint Auditors and to authorise the Board to fix their remuneration;
5. To grant a general mandate to the Directors to issue additional shares not exceeding 20% of the issued share capital;
6. To grant a general mandate to the Directors to repurchase shares not exceeding 10% of the issued share capital; and
7. To extend the general mandate under item 5 hereof by increasing the number of shares permitted to be issued equivalent to the number of shares repurchased under item 6 hereof.

By Order of the Board
CITIC International Financial Holdings Limited
Kyna Y. C. Wong
Company Secretary

Hong Kong, 10 March 2005

Notes:

1. The Register of Members of the Company will be closed from Tuesday, 17 May 2005 to Thursday, 19 May 2005, both days inclusive. In order to qualify for the final dividend, all transfers, accompanied by the relevant share certificates, must be lodged with the Company’s Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Hong Kong not later than 4:00 p.m. on Friday, 13 May 2005.
2. A member entitled to attend and vote at the above meeting may appoint more than one proxy to attend and vote in his place provided that if more than one person is so authorised, the form of proxy must specify the number of shares in respect of which each such person is so authorised. A proxy need not be a member.
3. To be valid, forms of proxy and the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power of attorney or authority, must be deposited at Suites 1801-2, Bank of America Tower, 12 Harcourt Road, Central, Hong Kong for the attention of the Company Secretary not less than 48 hours before the time for holding the meeting or adjourned meeting, and in default thereof, the form of proxy and such power of attorney or authority shall not be treated as valid.
4. The proposed resolutions of items 5 to 7 will be included in the Notice of Annual General Meeting incorporated in the circular to be despatched to members on or before Wednesday, 27 April 2005.

As at the date of this announcement, the Board of the Company comprises Mr. Kong Dan (Chairman), Mr. Dou Jianzhong, Mrs. Chan Hui Dor Lam Doreen, Mr. Chen Xiaoxian, Mr. Rafael Gil-Tienda**, Mr. Ju Weimin, Mr. Kong Siu Chee Kenneth, Mr. Lam Kwong Siu**, Mr. Liu Jifu, Mr. Lo Wing Yat Kelvin, Mr. Tsang Yiu Keung Paul**, Mr. Wang Dongming, Mr. Yang Chao, Mr. Zhang Enzhao, Mr. Zhao Shengbiao. (** *Independent Non-executive Directors*)